







Brilliant Customers



Territory Studios *Hitman: Agent 47*



MPC ZDF Champions League



Dado Valentic

Absolutely Anything



Kevin Pollak

Misery Loves Comedy



Adam Epstein
Staten Island Summer



Dan Dome Late Night with Seth Meyers



Kylie Flavell *Hooked Up*

Vinnie Hobbs

"Alright"

Kendrick Lamar



ITV & Pukeko Pictures Thunderbirds Are Go



Kyle Patrick Alvarez

The Stanford Prison Experiment

Revealing the Next Wave of Creative Cloud Innovation



The world's best creative apps Experience even more Adobe magic, performance and touch workflows

- Expanded UltraHD support
- High Dynamic Range Imaging (HDR)
- Touch workflows (Microsoft Surface Pro, any Windows 8 tablet, and Apple trackpad devices)
- Improved 3D performance and workflow



Creative assets everywhere you work

Adobe CreativeSync puts the assets you have, and want in your workflow instantly, so you can start your creative work in any app and easily pick it up in another

 Now drag creative assets straight from the Creative Cloud Libraries panel to composition panel inside After Effects CC and Premiere Pro CC



Growing, world-class marketplace

Choose from a growing library of fonts, graphics, and 45 million curated images from Adobe Stock, right within Creative Cloud apps

Quickly remove the watermark from Adobe Stock assets throughout your project when you purchase from directly within Premiere Pro CC and After Effects CC



Creative Cloud Video Updates - Coming Soon

"Be Ultra Creative"



Adobe Anywhere

• New collaboration only configuration

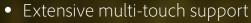
Premiere Pro CC & Premiere Clip Mobile

- UltraHD Dolby Vision and OpenEXR workflows
- Pr
- Support for latest input formats such as DNxHR
- Incredible Time Remapping
- Increased support for touch workflows
- Improved Libraries and Stock workflow
- Mobile to desktop workflows via Creative Cloud

Hue

- Create cinematic video looks with your iPhone
- (\$\frac{1}{2}\)
- Exchange automatically via Creative Cloud Libraries

After Effects CC





- UI optimized for small screen workflows MSFT Surface Pro
- Deep HDR workflows including Arri Raw, Dolby Vision and DCI color spaces



Adobe Character Animator

- Preview 3 introduces new language support
- Multi-touch interactive capture
- Variable speed performance recording



Audition CC

- Music Remix Any song any length automatically
- Improved Workspaces with HTML5 panels
- Loudness Processing



Media Encoder CC

- Support for UHD Deliverables HEVC
- Advanced Delivery Destination publish for Facebook and YouTube (+more)



Prelude CC

- Performance enhancements
- Improved Anywhere workflow



SpeedGrade CC

- Performance
- Support for the new Lumetri Color Workspace via Direct Link
- New Adobe Hue CC (Look capture app).





Adobe Anywhere

- A Collaboration Platform integrated with your enterprise infrastructure and Adobe tools
- Simultaneous access to shared productions with version history, conflict resolution and activity feeds
- Remote access to your media streaming dynamically over standard networks

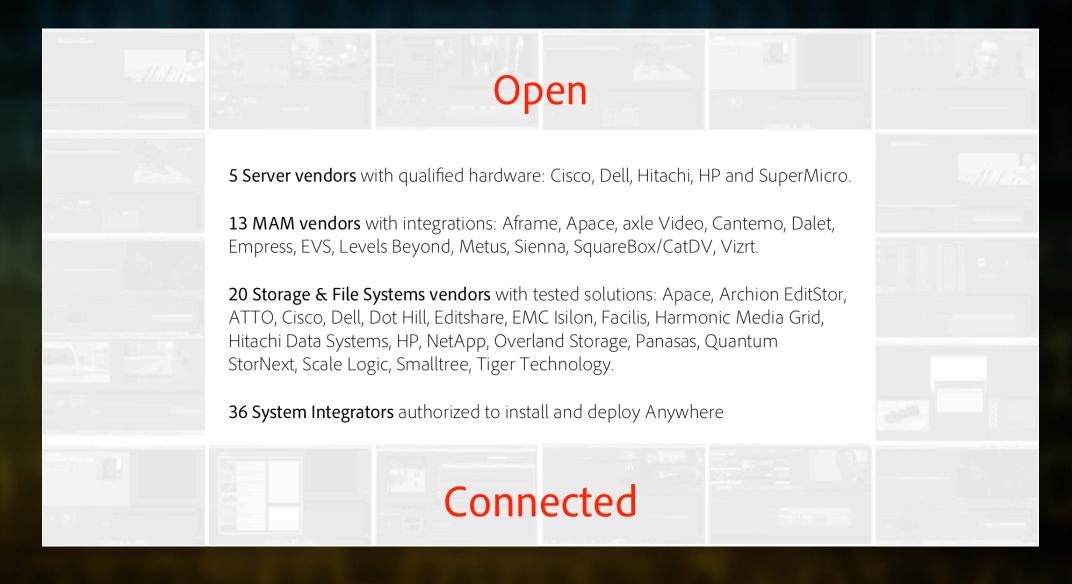


What's Coming Soon?

- Collaboration-only configuration provides flexibility for customers with workflows that do not require remote access to media
- Media management changes allow customers who deploy the collaboration-only configuration to easily add media to productions and update media locations
- An enhanced client update gives Anywhere customers access to new features in the latest Premiere Pro and Prelude client releases

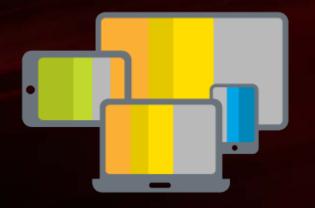


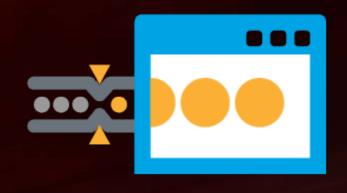
Adobe Anywhere





Heading into 2016: Enabling Existing and Emerging Business Models







Powering the OTT universe across AVOD & SVOD businesses

Supporting traditional live and live-linear broadcast over IP

Helping broadcasters, state media, cable nets, MVPDs & digital pure-plays



Areas of Focus: Multiscreen, Measurement, Monetization

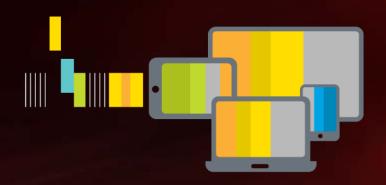


Delivering amazing multiscreen viewing experiences

Streamlining access

Building for scale

Leading Open Web innovation



Creating new and better monetization opportunities

Powering multiscreen currency and measurement

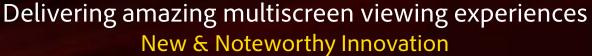
Enabling audience selling

Addressable advertising on EVERY screen (OTT AVOD + TVE)

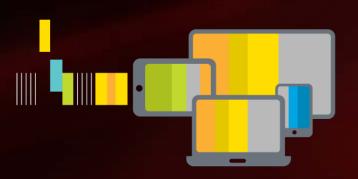


The News: Adobe Primetime is enabling the next generation of TV





- Embracing HTML5, the Open Web and Standardization:
 Platform-agnostic build philosophy, with next-generation
 TVSDK providing support for cross-platform HTML5
 playback
- Best viewing experience possible: New "Instant On" feature in TVSDK improves start up time by 300%
- Easier access: New TVE features allow longer authentication sessions and mobile-friendly access
- Bringing HD-quality, audiophile sound to OTT: Support for Dolby AC-3 on nearly every screen enabled by Primetime



Creating new and better monetization opportunities New & Noteworthy Innovation

- Industry-first capability: Dynamic Ad Insertion (DAI) into any connected device for multiscreen live, linear and VOD, with full engagement metrics; HTML5 ad insertion in Q4
 - Industry-first capability: Data Management Platform (DMP) for OTT and TVE with new, advanced multiscreen features in Adobe Audience Manager
- Advancements in Analytics: Adobe Analytics support for OTT and TVE measurement, including rich engagement metrics; Standardized, MRC-accredited multiscreen measurement; Federated Analytics allows data sharing among content owners and distributors



Adobe Primetime Customers by TV Business Model

MVPDs



Subs, DAI, Local



Subs, DAI



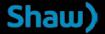
Subs, OTT, DAI



Subs, DAI



Subs, DAI



Subs, DAI

Broadcasters & Cable Nets



Carriage/TVE, SVOD OTT



Linear, AVOD OTT



Carriage/TVE, Linear



Carriage, Linear



Carriage/TVE, SVOD OTT



Carriage/TVE, Linear

Digital Pure Plays



AVOD OTT



Carriage, SVOD OTT



SVOD OTT

RECORD LABEL & DISTRIBUTOR



SVOD OTT



Carriage, SVOD OTT



Pricing and Availability

News Under Embargo Until September 8 at 9:00 am PST/12:00 pm EST

- Creative Cloud updates will be available by the end of 2015
- Creative Cloud is available to customers via a variety of Adobe subscription plans:
 - Creative Cloud complete plan (USD\$49.99 per month)
 - Creative Cloud Student and Teacher Edition (USD 19.99* per month)
 - Creative Cloud for teams complete plan (USD \$49.99** per user per month)
 - Adobe Stock is available to Creative Cloud individual and team customers at USD\$9.99 for a single image; USD\$29.99 per month
 for 10 images (with rollover of unused images); and \$USD199.00 per month for 750 images
- Creative Cloud Video For more information: <u>www.adobe.com/go/video</u>
- *Filmmakers and editors using Creative Cloud Video are available for press interviews (see appendix). Please contact your local PR team to schedule.
- Adobe Primetime For more information: <u>www.adobe.com/primetime</u>





Adobe Creative Cloud customers – Talk to us!

- Dado Valentic, Master Colourist, Mytherapy: Award-winning color grading expert who has worked on over 30 feature films and numerous commercials. Best known for his work on Absolutely Anything, A Hundred Streets, Total Recall, Mr. Nice, Sherlock Holmes, Dough and Blackwood.
- David Arnaud, Freelance Producer and Filmmaker, Freeride World Tour Most recently worked with the Freeride World Tour, the top big mountain freeskiing and snowboarding tour in the world.
- Geraint Williams, Group CEO, ADI Driving force behind establishing ADI as a leading innovator in venue technology and broadcast solutions. ADI has a rich history in stadium LED and broadcast services, working closely with English Premier League clubs. The company has evolved to meet the needs of the modern stadium, providing sports associations a solid platform to deliver immersive fan engagement.
- Kylie Flavell, Filmmaker Seasoned Italophile, journalist, cook and filmmaker Kylie Flavell is the host, producer, creator, camera operator and editor of several food and travel shows including Amore Al Dente: Classic Italian Food Stories, When Patrick Met Kylie: A Love of Food Story, The Expat Diary and new series Hooked Up, which is reaching over 1.6 million views online per episode.
- Nik Hill (aka Nikill), Senior Motion Designer, Territory Studios Part of the creative team behind a number of film UI projects, most notably Guardians of the Galaxy and Hitman: Agent 47, and responsible for a number of design and animation lead tasks.
- Patrik Forsberg, Creative Director, Stiller Studios One of Sweden's most awarded commercial moving media creatives, venturing into CGI in order to overcome the limitations of physical filmmaking. Frustrated by motion control and motion base workflows not delivering to their potential, he started Stiller Studios in 2008.
- Siân Fever, Editor A London-based short form offline editor for broadcast, marketing and corporate content, with proven strength in music programming and branded content. Her clients include: Universal, Xbox, Sony BMG, Microsoft, Red Bull, Ford Mondeo, MTV, The Disney Channel, AOL, Natwest, ITV, Channel 4, The Mercury Music Prize and The Olympics.
- Simon Bryant, Freelance Editor Cut his first large scale multi camera concert for Kylie Minogue in 2008. Alongside his work in fashion, documentary and music promo he has cut concerts for artists such as Adele, The Rolling Stones, The Who, Coldplay, One Direction, Ed Sheeran, Mumford and Sons, The Prodigy, The Specials, Morrissey, David Guetta, Kasabian and Muse. His work has been nominated for two Grammies and numerous other awards in the UK.
- Stefan Weiss, Freelance Editor A freelance editor and member of the German Editors Guild plus Adobe Certified Instructor, who teaches about both NLE systems, as well as codec theory and HD broadcasting technology. His focus is on managing digital workflows and file formats efficiently.
- William (Will) MacNeil, Senior Motion Design Artist, MPC A senior motion graphics designer at creative studio MPC in London where he has led animation projects for Adidas, Cadbury, Glaxo Smith Kline and Very

